



OEM MINING SUPPLY FORUM

The purpose is to support the South African government's developmental objectives for the mining economy:



To create and sustain employment



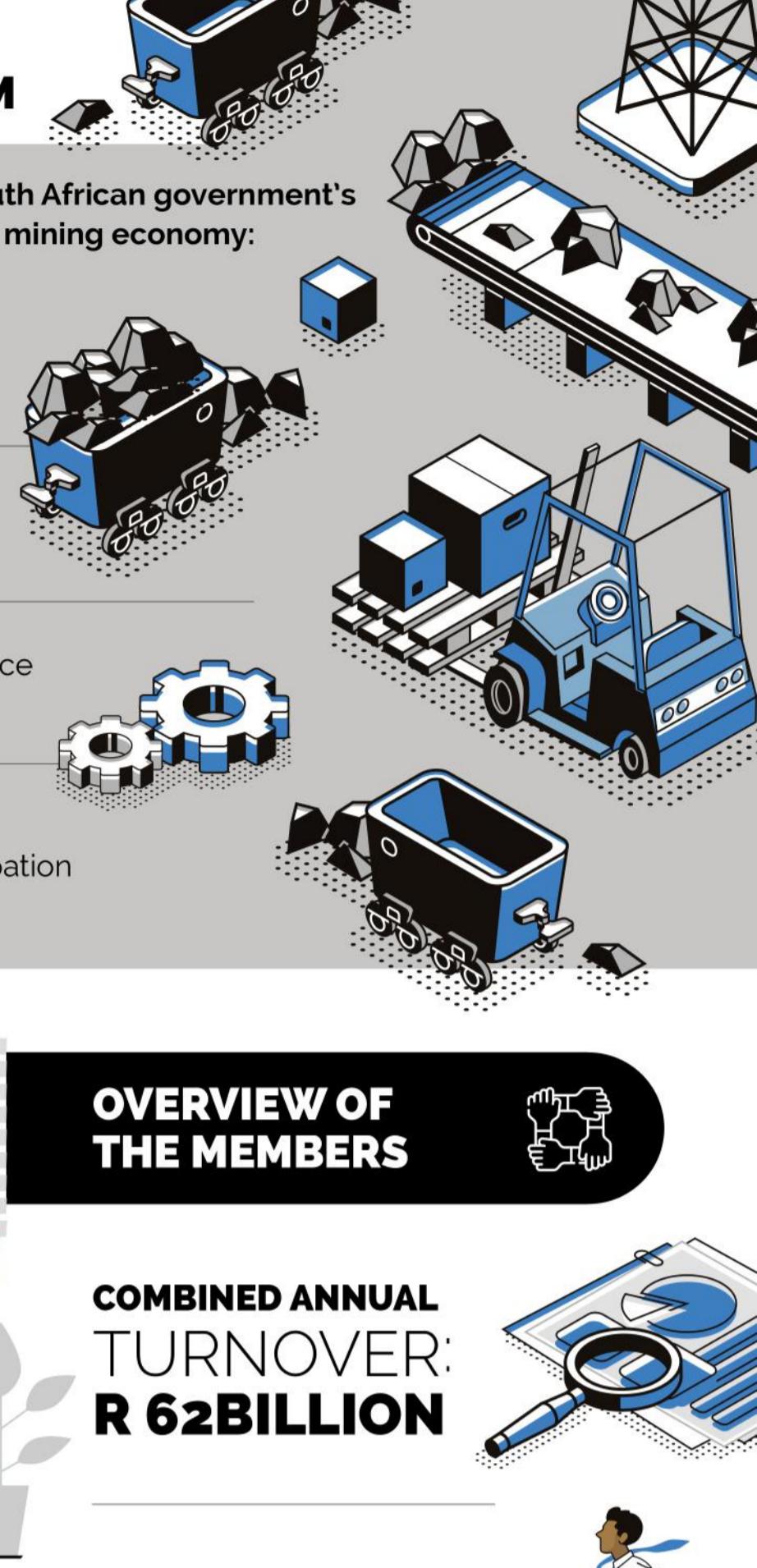
To support economic empowerment



To develop and enhance local manufacturing



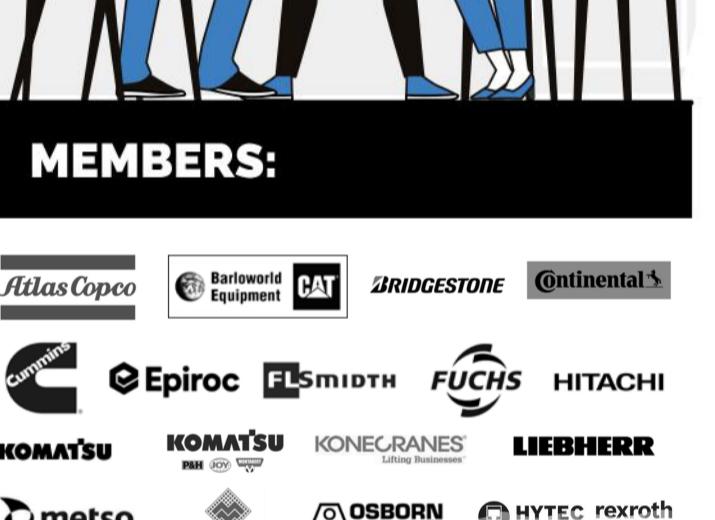
To support industrial innovation and participation



OVERVIEW OF THE MEMBERS



**COMBINED ANNUAL
TURNOVER:
R 62BILLION**



MEMBERS:

Atlas Copco Barloworld Equipment CAT BRIDGESTONE Continental

Cummins Epiroc FLSMIDTH FUCHS HITACHI

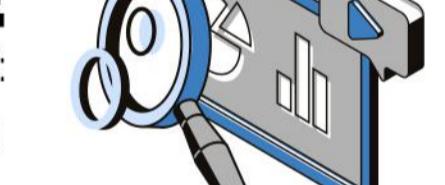
KOMATSU KOMATSU KONECRANES LIEBHERR

metso OSBORN HYTEC rexroth

SANDVIK WEHR

MULTOTEC A MEMBER OF THE

**DIRECT
EMPLOYEES:
17 600**

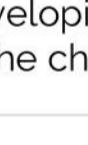


**CONTRACTS
WITH LOCAL
SUPPLIERS:**

23 400



**AVERAGE
LOCAL CONTENT:
30% (EST)**



OBJECTIVES OF THE OEM FORUM

Identifying challenges and ambiguities of the Mining Charter and Implementation Guidelines



Developing solutions to the challenges

Participating in stakeholder forums

Training, advising and preparing OEMs for measurement, codification and certification.

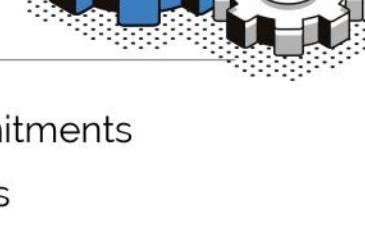
O1.

**OEM BUSINESS MODELS THAT
SUPPORT GROWTH, INVESTMENT
AND EMPLOYMENT CREATION**

- Encouraging partnerships between global and local OEMs
- Funding new generation contract miners
- IP transfer agreements with black owned enterprises
- Franchising of OEM operations

O2.

INVESTMENT AND TRANSFORMATION PROGRAM



- Targets to achieve industrialization and transformation commitments
- Annual procurement measurement by Mineral Rights Holders
- Regulating the OEMs commitment and development programme